

### **CHECKLIST**

# **CHALLENGING A WILL**

Thinking of challenging a Will and would like our views on your likelihood of success?

Below is a CHECKLIST of questions we'll ask you. Don't know some answers? That's fine.

Phone us on 07 3001 2999 and let us work through the list with you and give you our free opinion.

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Ш	what was the deceased's name?			
	What was your relationship to the deceased (eg. spouse, child, etc)?			
	When did the deceased pass away? (approximate date is fine)			
	Where in Australia did the deceased live?			
	Was there a Will and do you have a copy?			
	Do you think there's a problem with the Will, or how it was made?			
	What are the main assets the deceased owned (that you are aware of)?			
	Did the deceased have superannuation or life insurance?			
YOU				
	Are you in a strong/modest/poor financial position?			
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	Were you dependant on the deceased in any way?			
	Were you dependant on the deceased in any way?  Are you employed/on the pension/unemployed?			

☐ Are your needs likely to increase down the track?



## **ABOUT BENNETT & PHILP**

Established in 1984, Bennett & Philp is a mid-tier law firm based in the heart of Brisbane offering end-to-end legal solutions for both business and individual clients. Our team offers a broad range of services to support both Australian and international clients across every stage of business and life.

### **AREAS OF PRACTICE**

We provide personalised service across six core areas of specialisation:



Business Advisory Services



Disputes & Litigation



Intellectual Property



Property & Real Compensation Law Estate



Wills & Estates

#### **MEET OUR TEAM**

With 15 Directors and over 70 team members across six different service areas, you can rest assured that our experienced team can give you the practical and solutions-oriented legal advice you need for any occasion.



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Contact us today and talk to us about how we can assist you with your estate dispute.